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**Novosti sa tržišta
maloprodajnog prostora**

- Tokom 2015. godine, **tržište maloprodajnog prostora** u Srbiji, intenzivnije se razvijalo, izgradnjom različitih maloprodajnih formata širom zemlje
- U Beogradu **su trenutno u izgradnji dva tržna centra**: Rajićeva, koji se nalazi u centru grada i Belgrade Plaza u naselju Višnjica
- Ponuda svetski poznatih brendova u Subotici, biće obogaćena otvaranjem **maloprodajnog formata Shoppi**, u martu 2016. godine, a koji će se prostirati na 10.000 m²
- Austrijska kompanija Immofinanz Group intezivno radi na otvaranju **Stop.Shop** formata u Nišu i Valjevu. Stop.Shop u Nišu će se prostirati na 13.500 m², dok će u Valjevu imati oko 6.000 m²



Retail Market news

- During 2015, **Serbian retail market** has entered the phase of stronger development by opening various retail schemes across the country
- **Two Shopping Centers** are currently **under construction** in Belgrade: Rajiceva, located in the city center and Belgrade Plaza in Višnjica settlement
- The offer of famous international brands in Subotica, will be enriched by opening **retail scheme Shoppi**, comprising 10,000 sq m of GLA, which is announced for March 2016
- Austrian company Immofinanz Group works intensively on their **Stop.Shop** retail schemes in Nis and Valjevo. Stop.Shop Nis will cover the area of 13,500 sq m, while the scheme in Valjevo will comprise app. 6,000 sq m



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**Novosti sa tržišta
kancelarijskog prostora**

- U poslednjem kvartalu 2015. završena je još jedna poslovna zgrada u okviru biznis parka Airport City Belgrade što je povećalo **ukupnu ponudu kancelarijskog prostora** za 12.000 m² bruto površine za izdavanje
- **Ukupna ponuda kancelarijskog prostora** na kraju 2015. godine bila je na nivou od oko 760.000 m² bruto površine za izdavanje
- Ukupna **površina novoizgrađenih poslovnih zgrada** u 2015. godini dostigla je 23.000 m², što je 4 puta više u odnosu na 2014. godinu
- Uz profesionalnu podršku CBS International, kompanija **Seven Bridges Genomics** je odabrala novu poslovnu zgradu u okviru biznis parka Airport City Belgrade, za sedište kompanije koje će se prostirati na 6.000 m²



Office Market news

- In last quarter 2015 **the total supply of Belgrade office market** was enriched by completion of one more office building within the Airport City Belgrade business park, totaling 12,000 sq m of GLA
- At the end of 2015 **Belgrade office stock** stands at a level of app. 760,000 sq m of GLA
- **Development completions** in 2015, reached the level of 23,000 sq m, which is 4 times more in comparison with 2014
- With professional support of CBS International, **Seven Bridges Genomics** has chosen a new corporate seat in new office building within Airport City business park, which will cover the area of 6,000 sq m



Novosti sa tržišta stambenog postora

- **Intezivna građevinska aktivnost i stabilna tražnja** bile su glavne karakteristike stambenog tržišta Beograda u 2015. godini
- Prema poslednjim dostupnim informacijama, do novembra 2015. godine **u Beogradu je prodato** oko 7.000 stanova
- Druga faza izgradnje projekta **Central Garden**, prvog kondominijuma u centru grada, započeta je u avgustu 2015. godine dok su trenutno u toku intezivni građevinski radovi
- Na Novom Beogradu je trenutno aktivno nekoliko velikih stambenih projekata - **ABlok**: blok 67, 230 stanova je završeno u drugoj fazi, **Savada**: blok 67, završeno je oko 300 stanova u prvoj fazi, **West 65**: blok 65, gde je završeno još 100 stanova u drugoj fazi, **Sun City**: blok 63, nedavno je najavljen početak izgradnje od oko 180 stanova



Residential Market news

- The **strong construction activity** and **stable demand** were the main drivers of Belgrade residential market in 2015
- According to the latest available information, till November 2015, app. 7,000 apartments **was sold in Belgrade**
- The second phase of the project **Central Garden**, the first downtown condominium, started in the late August 2015, while the construction works are currently in progressive phase
- New Belgrade hosts several large-scale residential projects: **ABlok**: block 67, completed 230 apartments in the second phase, **Savada**: block 67, completed app. 300 apartments in the first phase, **West 65**: block 65, completed 100 apartments in the second phase, **Sun City**: block 63, recently commenced the construction works, with envisaged total of app. 180 apartments

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